

Newsletter 2018

January 4, 2018

Protax Associates

OUR 31st YEAR!

Happy New Year from Protax Associates!

We are very excited to be celebrating our 31st year in Covina. We are proud to serve our community, and want to give back even more.

We would like to remind you once again that existing clients can drop off or mail in your paperwork. This will help to avoid you having to book an appointment that is a few weeks out.



Inside this issue:

We salute firefighters!	1
Active Duty Servicemen and their parents get free returns	2
We save you money	2
2018 Tax Planning	3

This year we would like to recognize our Firefighters!

Any of our clients who are active firefighters will receive free tax preparation this year! What's the catch? There is no stinkin' catch.

And all clients can tell any friends that are firefighters to contact us for a free return. Our online appointment system has a "Salute to Firefighters" option for all of you. If you are a firefighter, or know one, please don't hesitate. And please act quickly as we will accept firefighter appointments only up to March 31st.

We want to emphasize to new clients that there really is no catch, no fees, no nothing. We simply want to acknowledge our firefighters, and to thank them for the sacrifices they made in what was a very tough 2017.

Active Duty Military Personnel Receive Free Tax Preparation

We are most proud to say that this is our FOURTEENTH year in a row that we are providing this service. Click on the Military banner on our website for more information.

Please note that the parents of Active

Duty personnel also receive a free return.

You must see us before April 1, 2018 to receive free preparation. The last two weeks of the season are very, very busy and we cannot extend this service to you during that time.

Our Referral Program, Go Green Initiative, and other services

If you refer a new client (not a free firefighter), you will receive a 15% discount off of your tax preparation fee. Plus your name will go into our drawing for a chance to win a \$500 cash prize!

Please help us to continue to Go Green. Bring us your flash drive so that we can load your finished tax return there and save some trees. Or we

can securely email your returns.

Don't forget that we have Luis here, for your Spanish speaking friends, and Jeffrey, our Certified Financial Planner, for any questions you may have related to retirement planning, investing, Social Security, etc.

Are you sensing that we are going to be busy? Please book

any of the four of us early, if you haven't done so already.

If you would like to receive your personal Tax Checklist that includes last year's information, please request it via email to info@protaxassociates.com or call us at 626-858-2340.



Tax Planning in light of the new 2018 Tax Regulations

We will provide tax planning for 2018 and beyond at no charge to current clients. The new tax regulations promise to bring a variety of important changes to your financial decision-making for 2018 and beyond. We would be happy to help answer any questions that you may have.

Click on the Book Now button on our website to check the availability for Steve, Leah, Joe, and Luis and to book your appointment. Many happy returns!

Protax Associates
376 E Rowland St.
Covina, CA 91723

P.S. Tell a firefighter!

info@protaxassociates.com

www.protaxassociates.com

**Protax Associates, giving
back to our community since
1987**

